Valuing Nature Network Business Impact School 2017

Mat Roberts
Interserve PLC

Interserve

- Construction, Support Services and Citizen Services
- 85,000 people in 26 countries, turnover about £3.0 billion
- Project finance
- Project mobisation
- Risk management
- Public service delivery
- 250,000 ha under our management
- Lots of SPAs, SACs, SSSI, RAMSAR sites, & in AONBs, National Parks
- 600 farming tenants

Nature Numbers

- RSPB 1889.
- The Wildlife Trust 1912.
- The National Trust 1895.
- The Forestry Comission 1919
- The Agriculture Act. 1947
- National Parks and Access to the Countryside Act 1949 ago
- State of Nature Report 2016
- 56 % of species declined between 1970 -2013
- 53 % 2003 2013
- PCF only 16% of marginal farmers make a profit before they have to pay their rent

128 years ago
105 years ago
122 years ago
98 years ago
70 years ago
68 years

Nature - lets look at the money

National Trust (UK)	£565 million
• RSPB	£137 million
 Forestry Commission (England & Scotland) 	£108 million
Natural England	£194 million
 Scottish Natural Heritage 	£51 million
 Natural Resources Wales 	£198 million
Wildlife Trusts	£141 million
• BMC	£2.7 million
UK National Parks	£113 million
• AONB's	£17 million
• Total	£1.6 billion

- Total annual UK investment in water quality and flooding. £2.3 billion
- Global annual spend on nature \$52 billion

Estimate of investment need \$300 - \$400 billion

Investment

- Definition: The allocation o a resource with the expectation of a benefit (return)
- What's invested? Time, Money, Assets, Intellectual property
- Why? To gain a benefit
- Is there alternative? Sit watch and wait
- Can we have a New Nature Economy?

Lets not celebrate failure, lets understand success

- The church of biodiversity is empty but for us, the choir, and we love the sound of our own righteous hymns. So much so that we will go slowly into extinction singing "we were right all along"
- Why is Red Bull such a success?
- Why is nature not?
- Even if you don't agree with any of this, I guarantee there is someone in your world that does.

Are we.....

- Selling something we have to somebody who could buy it?
- Offering extreme weather protection to people investing in protection?
- The experience we are offering is:
- The power stays on
- The broadband connected
- The cell signal at 5 bars
- No one else can get close to that

Risk

If we are not prepared to own it who will?

Her Majesty's Treasury

- 2017 Budget
- Income £744 billion Expenditure £802 billion Deficit £58 billion
- £3 billion on farm support
- £2.3 billion on floods and water quality
- £1 billion invested in the new nature economy probably replaces £3 billion from the above
- Pay once and win twice
- There are lots of good projects out there, Moors for the Future is one of them.
- The usual suspects doing business as usual an a small scale
- We need scale which needs investment

New Nature Economy Model

- Asset owners work out the level of flood risk they are exposed to
- Ask for solutions
- Land managers understand what can be done at the catchment level
- Asset operators brought together & land mangers brought togther
- Solutions are offered, risks understood and under written, payment mechanism agreed (individual & collective & short & long term)j
- Works delivered and maintained, assets protected and payments made

New Nature Economy Infographic

Payment Mechanism – Asset Ops		
Scheme Completeness	Agreed Protection Levels	
Volumes Controlled	Flow Reduced	

Payment Mechanism L/M			
Works	Maintenance		
Effect	Collaboration		
Short	Long term		



Service Manager		
Finance	Assurance	Indemnification
Compliance	Collaboration	Recruitment
Technical Design	Marketing	Monitoring

Assets Protected



Land Assets **Land Treatments**



Land Managers



Infrastructure Assets Operators

Thank You

@Mat Roberts
mat.roberts@interserve.com

